



## Notification of Consolidation/Split

## Announcement Summary

**Entity name**

TANDO RESOURCES LIMITED

**Applicable security for the reorganisation**

TNO	ORDINARY FULLY PAID
TNOO	OPTION EXPIRING 08-DEC-2019
TNOAA	ORDINARY FULLY PAID RESTRICTED
TNOAB	ORDINARY FULLY PAID RESTRICTED
TNOAC	ORDINARY FULLY PAID RESTRICTED
TNOAD	ORDINARY FULLY PAID RESTRICTED
TNOAE	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Announcement Type**

New Announcement

**Date of this announcement**

Wednesday May 16, 2018

**Reorganisation type**

Security split

**Effective Date**

Monday May 21, 2018

**Record Date**

Tuesday May 22, 2018

**Issue Date**

Tuesday May 29, 2018

**Refer to below for full details of the announcement**

## Announcement Details

## Part 1 - Entity and announcement details

**1.1 \*Name of +Entity**

TANDO RESOURCES LIMITED

**1.2 \*Registered Number Type**

ABN

**Registration Number**

47618307887

**1.3 \*ASX issuer code**

TNO

**1.4 \*The announcement is**

New announcement

**1.5 \*Date of this announcement**

Wednesday May 16, 2018

**1.6 \*Securities affected by the reorganisation**

TNO	ORDINARY FULLY PAID
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## Part 2 - Approvals

**2.1 \*Are any of the below approvals required for the reorganisation before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Wednesday May 16, 2018	Actual	
<b>Comments</b>			
<input type="text"/>			

## Part 3 - Reorganisation timetable and details

**3.1 \*+Record date**

Tuesday May 22, 2018



**3.2 Date of +security holder meeting**

Wednesday May 16, 2018

**3.3 Last day for trading in the pre-re-organised +securities**

Friday May 18, 2018

**3.4 \*Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Monday May 21, 2018

**3.5 Record date**

Tuesday May 22, 2018

**3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis**

Wednesday May 23, 2018

**3.7 \*+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis**

Tuesday May 29, 2018

**3.8 Trading starts on a normal T+2 basis**

Wednesday May 30, 2018

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Friday June 1, 2018

Part 4 - Reorganisation type and details

**4.1 \*The reorganisation is**

+Security split

**4.1b \*Split ratio: the +securities will be split on the basis that every**

100

**(pre-split) +security (/ies) will be divided into**

462

**(post-split) +securities.**

**4.2 \*Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

**5.1 \*+Securities on issue before and after the reorganisation**

*ASX +Security Code	*ASX +Security Description
TNO	ORDINARY FULLY PAID



<b>Quoted/unquoted</b> Quoted	<b>Number on issue before reorganisation</b> 29,189,551	<b>Number on issue after reorganisation</b> 134,855,726	<b>Estimate/Actual</b> Estimated
<b>*ASX +Security Code</b> TNOO	<b>*ASX +Security Description</b> OPTION EXPIRING 08-DEC-2019		
<b>Quoted/unquoted</b> Quoted	<b>Number on issue before reorganisation</b> 12,085,451	<b>Number on issue after reorganisation</b> 55,834,784	<b>Estimate/Actual</b> Estimated
<b>*ASX +Security Code</b> TNOAA	<b>*ASX +Security Description</b> ORDINARY FULLY PAID RESTRICTED		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue before reorganisation</b> 2,636,250	<b>Number on issue after reorganisation</b> 12,179,475	<b>Estimate/Actual</b> Estimated
<b>*ASX +Security Code</b> TNOAB	<b>*ASX +Security Description</b> ORDINARY FULLY PAID RESTRICTED		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue before reorganisation</b> 2,040,000	<b>Number on issue after reorganisation</b> 9,424,800	<b>Estimate/Actual</b> Estimated
<b>*ASX +Security Code</b> TNOAC	<b>*ASX +Security Description</b> ORDINARY FULLY PAID RESTRICTED		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue before reorganisation</b> 1,250,000	<b>Number on issue after reorganisation</b> 5,775,000	<b>Estimate/Actual</b> Estimated
<b>*ASX +Security Code</b> TNOAD	<b>*ASX +Security Description</b> ORDINARY FULLY PAID RESTRICTED		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue before reorganisation</b> 423,750	<b>Number on issue after reorganisation</b> 1,957,725	<b>Estimate/Actual</b> Estimated
<b>*ASX +Security Code</b> TNOAE	<b>*ASX +Security Description</b> OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		



<b>Quoted/unquoted</b> Unquoted	<b>Number on issue before reorganisation</b> 5,000,000	<b>Number on issue after reorganisation</b> 23,100,000	<b>Estimate/Actual</b> Estimated
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**5.2 \*Exercise price of options**

<b>*ASX +Security Code</b> TNOO	<b>*ASX +Security Description</b> OPTION EXPIRING 08-DEC-2019		
<b>Quoted/unquoted</b> Quoted	<b>Exercise price before reorganisation</b> 0.25000000	<b>Exercise price after reorganisation</b> 0.05411255	
<b>*ASX +Security Code</b> TNOAE	<b>*ASX +Security Description</b> OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price before reorganisation</b> 0.00000000	<b>Exercise price after reorganisation</b> 0.00000000	

Part 6 - Further information

**6.1 Further information relating to the reorganisation**

**6.2 Additional information for inclusion in the Announcement Summary**